

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the Matter of the Arbitration
Between:

NORTH STAR REINSURANCE CORPORATION,

Petitioner,

-against-

HAREL INSURANCE COMPANY f/k/a ZION
INSURANCE COMPANY LIMITED,

Respondent.

Docket No. _____

NOTICE OF LODGING
CONFIDENTIAL
DOCUMENTS WITH COURT

TO: HAREL INSURANCE COMPANY f/k/a ZION INSURANCE COMPANY
LIMITED AND ITS COUNSEL

PLEASE TAKE NOTICE that March 6, 2008, petitioners North Star Reinsurance Corporation ("North Star") confidentially ledged with the Court in the above-captioned action the following non-public, confidential documents:

1. Exhibit A to the Declaration of Joseph J. Schiavone in Support of North Star's Petition to Confirm Arbitration Award, dated March 5, 2008 ("Schiavone Declaration"). Exhibit A is a copy of a retrocessional reinsurance agreement between North Star and Respondent, Harel Insurance Company f/k/a Zion Insurance Company Limited ("Zion").

2. Exhibit B to the Schiavone Declaration. Exhibit B is a copy of a retrocessional reinsurance agreement between North Star and Zion.

3. Exhibit D to the Schiavone Declaration. Exhibit D is a copy of the Final Award rendered in the arbitration proceeding conducted between North Star and Zion.

The above referenced documents have been lodged with the Court pending a ruling on forthcoming motion by North Star to file them under seal.

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-and-

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BY: 
JOSEPH J. SCHIAVONE (JS 7303)

Dated: March 5, 2008
Short Hills, New Jersey

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